

Stockholm, February 17, 2014

**Merger between HealthInvest Access Fund and Healthinvest Value Fund complete**

The merger between HealthInvest Access Fund ("Access") and HealthInvest Value Fund B ("Value B") was completed on February 14, 2014. As of this date, Access has ceased to exist.

Unit holders in Access have received fund units in Value B equal to the total market value of the units in Access as of February 14, 2014 (Access: SEK 148.1670 per unit; Value B: SEK 104.005332 per unit). Every unit in Access resulted in 1.424610 new units in Value B.

As mentioned above, the total market value of the new units is equal to the market value of the units in Access. The transaction does not involve the sale or purchase of any units according to Swedish tax law.

Example: A unit holder of Access owns 1,000 units with a total market value of SEK 148,167 as of February 14, 2014. At the time of the merger, the unit holder receives 1,424.610 units in Value B with a total market value of SEK 148,167 (1,424.610 x SEK 104.005332)

If you wish to obtain additional information regarding the merger or any other information regarding your fund ownership, you are welcome to contact us at [info@healthinvest.se](mailto:info@healthinvest.se) or +46 8 440 38 30.

Kind regards,

HealthInvest Partners