

## Return and key figures HealthInvest Partners' Funds

As of December 31, 2016

	HealthInvest MicroCap Fund	HealthInvest Value Fund A	HealthInvest Value Fund B	HealthInvest Value Fund C
<b>RETURN (after all fees)</b>				
Year to date (%)	29,1	-4,7	-5,2	-9,2
1 year (%)	29,1	-4,7	-5,2	-9,2
2 years (%)	60,6	2,5	1,6	-0,1
Since launch (%) (1)	140,9	309,9	290,5	332,1

	HealthInvest MicroCap Fund	HealthInvest Value Fund A	HealthInvest Value Fund B	HealthInvest Value Fund C
<b>KEY FIGURES (2)</b>				
Standard deviation (%)	12,9	15,2	15,2	16,4
Sharpe ratio	1,95	0,18	0,15	0,09
Beta value (3)	0,33	0,72	0,72	0,77
Correlation with index (3)	0,60	0,86	0,86	0,86
Downside risk (%)	6,85	11,02	11,09	11,74
Active risk (tracking error) (%) (3)	18,0	9,0	9,0	9,1

(1). Launch dates: MicroCap Feb. 1, 2013 ; Value Jan. 1, 2009. Value Fund split into unit classes A, B and C on Nov. 1, 2013. Earlier data for B and C is modeled from Value Fund's past performance.

(2). Based on monthly data from last 24 months

(3). The funds' benchmark indices are: MSCI World Health Care Index (Value Fund A/B in SEK and Value Fund C in EUR) and MSCI World Small Cap Health Care Index (MicroCap)